



## Education & Training

*Innovative & Comprehensive Risk Management Solutions.*

Finally, practical and jargon-free performance optimization workshops and courses that improve:

- Risk Oversight
- Strategic Planning and Tactical Execution
- Financial and Operational Performance
- Resiliency to Known, Emerging and Unknown Risks
- The Flow of Critical Decision-Making Information for Seizing Growth Opportunities

Our performance optimization workshops and courses have been reviewed and vetted by a diverse network of highly experienced third-party board members, corporate executives, bank executives, hedge fund executives, corporate law attorneys, federal government executives and regulators, big-4 partners, international finance experts, academic thought leaders, subject matter experts and risk management professionals. Our goal: provide the best performance optimization workshops and courses available.

Our performance optimization workshops and courses are led by our seasoned, top-talent management consulting professionals. Workshop and course leaders have over 20-years of practical hands-on experience with the big-4, or as corporate executives, government executives, federal regulators or subject matter experts. We are prepared to travel nationally and internationally to better support your organization's needs. We also maintain financial independence from public accounting firms, rating agencies, insurance brokers, standards organizations, framework providers and software vendors. Our presentations, discussions and advice are uncompromised.

### Performance Optimization Workshops and Courses

- The Executive ERM Program is designed for boards of directors, senior executives and key decision makers. Prior to program delivery, we establish a dialogue with board members, executives and key decision makers to gain insight on their top of mind questions. We also review the last three 10-Ks and research the organization. The presentation and discussion are tailored to your organization's specific needs and interests.
- The 3-Hour Performance Optimization Workshop is designed for performance-minded executives, key decision makers and risk owners involved in the development of strategies and the management of risks. The workshop focuses on the integration of strategies and the most critical aspects of an effective risk management program. Learn how risk management can help your organization focus on what matters most and improve the bottom line.
- The 1-Day ERM Course is for performance-optimizing executives, key decision makers, risk owners, managers, risk management professionals and stakeholders. The course provides strategies for improving risk oversight, business performance, resiliency and growth.
- The 2-Day ERM Course is for performance-optimizing executives, key decision makers, risk owners, managers and risk management professionals. The course provides strategies for implementing an innovative and effective risk management program that improves productivity and performance.
- Professional Development – Our workshops and courses can be provided privately in conference rooms, training centers or at off-site locations. We also provide one-on-one coaching and subject matter drill-down courses tailored to your organization's specific needs, interests and industry requirements.